



Project Ploughshares Planned Giving: Life Insurance

A gift of life insurance allows you to arrange for a large future gift at a reasonably low annual cost and receive tax benefits today. The life insurance gift might be an existing policy you no longer need or a new policy. Life insurance policies are often used in estate plans to replace assets given to charity which benefits both the estate and the charity.

A gift of life insurance can be arranged through your insurance agent. For premiums to be tax-creditable, the policy must be irrevocably assigned to Project Ploughshares. Another way of arranging life insurance is to work with a United Church of Canada Special Gifts Consultant. The United Church of Canada has arranged for a simple and straightforward insurance package which allows you to make an insurance gift without a medical, questionnaire or other administrative worries.

Please complete the form below and return it to the Project Ploughshares office if you would like someone from Project Ploughshares to contact you to discuss a gift of life insurance. This information will be kept confidential.

- I am interested in arranging a gift of life insurance. I would like to have a Project Ploughshares representative contact me to discuss these matters in more detail.
- I am interested in arranging a gift of life insurance through the United Church of Canada. Please provide the name of a United Church Special Gifts Consultant near me.

First Name _____ Last Name _____

Address _____ Apt/Unit _____

City _____ Province _____ Postal-code _____

Home phone# _____ - _____ - _____ Email _____

Mail or fax this form to:

**Project Ploughshares
140 Westmount Road North
Waterloo ON N2L 3G6
Fax: 1-519-888-0018**